



WESTERN CONFERENCE OF TEAMSTERS LEGAL SERVICES TRUST FUND

P.O. Box 2340 | Stockton, CA 95201 | (209) 940-5250

LAW FIRM QUESTIONNAIRE

NOTE: The term “Law Firm” includes sole practitioners, partnerships, professional corporations, etc.

I. IDENTIFICATION

Name of Law Firm _____

Address (including zip code and county) and telephone number (include area code) of principal office

Address (including zip code and county) of other offices:

II. ATTORNEY

Please provide the following information. Each attorney in the firm will need to complete their own questionnaire.

Name _____

Office Address (include zip code and county) _____

Legal Education (Law School from which degree(s) received and date awarded)



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Bar Admissions

State _____ Date _____

State _____ Date _____

State _____ Date _____

U.S. District Court (Identify) _____

Date _____

Other _____ Date _____

Years of practice in this community _____

Have you ever been reprimanded, censured, suspended or otherwise disciplined by any bar or court?

Yes _____ No _____

If yes, describe the circumstances. (Attach separate page, if necessary)

All questions in this section require an answer (n/a is not an acceptable answer):

Do you carry malpractice insurance? Yes _____ No _____

If yes, how much? _____

Name of Carrier: _____

Number of claims made against your malpractice insurance during the 60 months immediately preceding the date of this application: _____

During the 60 months proceeding this application, has your malpractice insurer paid any amount to the claimant, either before or after suit was filed: _____

Languages spoken: _____



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III. AREA OF PRACTICE

Answer the following for each attorney listed in Part II

Indicate the percentage of your professional and business activity that is spent in the private practice of law. _____

Please indicate whether you have handled any cases in the following categories in your private practice of law in the past two (2) years:

A. Wills and Probate

Preparation of wills including trusts _____

Probate proceedings _____

Administration proceedings _____

B. Domestic Relations

Uncontested divorces _____

Contested divorces _____

Separation agreements _____

Adoptions _____

Guardianships _____

Other family matters including nonsupport, alimony, name changes

C. Criminal

Defense of misdemeanors _____

Defense of felonies _____

Defense of juvenile offenses _____



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D. Tax

IRS audits and other administrative proceedings _____

Litigation of federal, state or local claims to taxes _____

State returns _____

E. Administrative Proceedings

Social Security claims _____

Veterans Administration _____

Motor Vehicle _____

Crime Victim Compensation _____

Federal Aviation Administration _____

Immigration and Naturalization Service _____

F. Civil Litigation

Personal Injury _____

Garnishment _____

Consumer Transactions _____

Small Claims Court _____

G. Housing and Real Estate

Landlord/Tenant Matters: For Landlord _____

For Tenant _____

Real Estate Transactions: Commercial _____

Non-Commercial _____

Mortgage Refinancing _____

Building Contracts _____

Quiet Titles _____

Foreclosures _____



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H. Financial Counseling

Joint Bankruptcy _____

Individual Bankruptcy _____

Out of Court Settlements _____

Wage Earner Petition _____

Out of Court Arrangements _____

I. Traffic

Defense of moving violations _____

Defense of equipment violations _____

Defense of other traffic violations other than parking violations _____

J. Other (specify)

List the number and type of jury or bench trials you have handled in the last two (2) years:

List continuing legal education programs in which you have participated in the last two (2) years:



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In which of the above areas (A through K) do you have particular expertise and why?

IV. GEOGRAPHIC SERVICE AREA

Indicate the geographic area for which each office of the law firm would be able to provide legal services to Plan participants (i.e., in a particular city or county; in several cities or counties; anywhere in the state; in several states, etc.):

Office Address

Geographic Area

<hr/>	<hr/>
<hr/>	<hr/>
<hr/>	<hr/>

If there is only one office location, how many miles (in radius) would you be willing to cover?

V. REPRESENTATION BY LAW FIRM

Has the law firm ever participated in a prepaid or other group legal services program?

Yes _____ No _____

If yes, provide the name of the program, dates of participation, and a description of the extent of participation.



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Has the law firm ever represented or advised any of the following organizations or officers or officials thereof?

Western Conference of Teamsters Yes _____ No _____

W.C.T. Locals Yes _____ No _____

A party adverse to the W.C.T. Locals
in any proceeding Yes _____ No _____

If yes to any of the above, describe the nature of the case and the most recent date of such representation:

State any other information which you believe makes your law firm particularly qualified to participate in prepaid legal services plans (such as relevant work experience, community activities, etc.):

Signature

Date